



26850 Sun City Blvd. Sun City, California 92586-2948

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**Board of Directors Open Session**  
**Tuesday, February 24, 2026 at 6:00 p.m.**  
**WEBB HALL, 26850 SUN CITY BLVD., SUN CITY CA 92586**  
**AGENDA SUMMARY**

- 6:00 p.m. I. Call to Order**  
The meeting is called to order once ready to start.
- 6:01 p.m. II. Pledge of Allegiance**
- 6:03 p.m. III. Roll Call**
- 6:05 p.m. IV. Announcement – Executive Session Meeting**  
In accordance with Civil Code §4935(a), the Board met in Executive Session earlier today to discuss legal matters, delinquencies, personnel matters, and contract formation.
- 6:06 p.m. V. Board Member Updates/Comments**
- 6:15 p.m. VI. Management Report**
- 6:20 p.m. VII. Committee Reports – Per Civil Code**
1. Finance Committee – None
  2. Pool – None
  3. City of Menifee Senior Advisory Committee
- 6:30 p.m. VIII. Treasurer’s Report - Verbal**
1. Financials
    - a. Ending January 2026 Prepared by Avalon
    - b. Operating Fund Investment Recommendations  
As of 2/17/26 there is a balance in the First Citizens operating account of \$1,670,556.47 which is over the FDIC insurance limit. It is recommended that \$1,400,000.00 be transferred to the Edward Jones operating account and invest in certificates of deposits as follows: 2 – 3 month CD’s each \$225,000; 2 – 6 month CD’s each \$225,000; and 2 – 9 month CD’s each \$225,000. The remaining \$50,000 will remain in the Edwards Jones operating account.
- 6:40 p.m. IX. Consent Calendar**  
In order to expedite the meeting, the following items have been placed on the consent calendar. Unless the items are pulled for discussion in which a separate motion is made, these items should be passed all at once.
1. Minutes, January 27, 2026
  2. Minutes, February 11, 2026
- 6:50 p.m. X. Unfinished Business**
1. None
- 6:51 p.m. XI. New Business**
1. Certification of 2026 Election & Vote Results  
Results must be entered in the open session minutes after the annual meeting.

2. 2026 Club Renewal Packets  
Annual renewal of Clubs to use the facilities, as of 2/18/26 there are 3 Clubs that have not submitted their packet.
3. Committee Interest Forms
  - a. Finance Committee  
There are 4 persons interested in joining the Finance Committee.
  - b. Pool Committee  
There are 4 persons interested in joining the Finance Committee.
4. Request from Clubs
  - a. Sun City Cruizers – Car Show 6/13/2026
5. Request for Event  
City of Menifee Annual Senior Health Fair on 5/2/26
6. Riverside County Registrar of Voters Request  
Registrar is requesting use of the facility for vote by mail drop off May 4 through June 2 not including weekends and holidays AND 11 day vote center May 23 through June 2 including weekends and Memorial Day.
7. Request to File Liens  
Accounts currently with Counsel for further collection which have not responded to requests/demand for payment of past due fees.
  - a. 335-255-004 (6523466)
  - b. 339-125-015 (6527891)
  - c. 339-181-001 (6550640)
  - d. 336-080-012 (6552172)
  - e. 336-112-020 (6552259)
  - f. 339-133-002 (6553480)
  - g. 335-144-025 (6554526)
8. Request to File Complaint for Further Collection  
Decision made in executive session, this is to comply with Civil Code.
  - a. 337-342-020 (6524834)
  - b. 337-214-001 (6524918)
  - c. 337-161-002 (6526293)
  - d. 337-193-007 (6526484)
  - e. 335-132-003 (6551366)
  - f. 335-256-014 (6553418)

**7:10 p.m.**

**XII. Homeowner Open Forum**

Each homeowner (home) may be given three (3) minutes to speak in accordance with Civil Code §4925(b) or a total of twenty 20 minutes will be granted for all to address the Board of Directors regarding items of interest or concern.

During the forum, matters raised may not be addressed (unless the Board chooses to provide a brief reply). The Board of Directors may refer matters raised to be added to the next meeting agenda or that management replies.

**7:30 p.m.**

**XIII. Adjournment**

**NEXT MEETING: MARCH 24, 2026**